FISHING STATUS OF THAILAND

by

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Abstract

Marine fishery of Thailand characterized as multi-species and multi-gear fishery. The continuous advances in fishing technology make marine production increasing annually that resulted in depletion of the stocks particularly in the Gulf Most of economically important species has been reported as overexploited or fully exploited. Approximate 90% of marine catch come from large scale fisheries. Trawlers, purse seines, drift gill nets, encircling gill nets regarded as important fishing gears practice. In 1994, total marine production (capture and culture) was 3,150,233 ton, comprised pelagic fish 953,907 ton, demersal fish 287,940 ton, miscellaneous fish 172,591 ton, crustaceans 437,508 ton, mollusk 281,611 ton, trash fish 930,546 ton and others 86,112 ton. The demersal resources are mostly caught by trawl net while pelagic caught mainly by purse seines and gill nets. Among these, trash fish accounted for 40% of total catch, of which more than 30% of the trash is juvenile and unsized economic fish. The major catch of trash fish comes from otter board trawl 75%, pair trawl 15%, purse seines 8%, push net 1%, and the rest is from other gears. The Department of Fisheries has implemented the strategy for responsible fisheries management and development on the basis of conservation and long-term sustainable fisheries in which environmental and ecological management is also taken into account. Fishery's regulations and notification are imposed on a fishery to achieve management and conservation objectives. The regulations that protect particular parts of the stocks are minimum mesh size to protect small individuals, closed season and area to protect juvenile and spawning stock, the restriction of the use of certain type of fishing and methodology in certain area. Other approaches are minimize number of fishing trawl vessel, ban the push net, developments of fishing gear selectivity to reduce by-catch and discard fish, installation of artificial reefs to restore the sea, encourage public awareness in using the resources. Besides government has established two committees, the National Fisheries Policy Committee and the National Committee of the Thai Sea Rehabilitation Program to be responsible for fishery and fishery-related activities.

1. INTRODUCTION

Fish is regarded as major food item for Thai people. The fish consumption per capita is about 35 kg. Fish production of Thailand obtained from both marine and freshwater resources. Marine capture dominates about 81% of total production, the rest is from coastal aquaculture 9%, freshwater culture and inland capture 5% each.

Marine fishery of Thailand characterized as multi-species and multi-gear fishery. The fishing activity is in the Gulf of Thailand about 70% and in the Andaman Sea 30%. In Thai waters there are 1075 species from 135 families of marine fish (Sukhavisidthi, 1989); Penaeoid shrimps found more than 50 species (Chaitiamvong and Supongpan, 1992); and there are 10 families, 17 genera and more than 31 species of Cephalopods (Chotiyaputta et al., 1992). Fisheries production of Thailand gradually increased as resulted from development and introducing of new fishing gears, technologies, investigated new fishing grounds, research in fishing science and technology, and regulatory measures to manage the fishery. Catch of marine fish comes from large scale fishery 90% and from small scale fishery 10%.

2. FISHERIES STATUS

Thai fisheries has been developed since 1950s by using artisanal fishing gears. In those days, pelagic fishery was most popular that using stationary gears such as bamboo stake trap to catch fish especially Indo-Pacific mackerel. Then the monofilament gill net was introduced and the gears had been changed gradually to Chinesepurse seine, Thai-purse seine which made the catch of pelagic fish increased annually.

In 1960s, trawler was introduced to fishermen that made demersal resources increased and becoming more economically instead of pelagic fish. The marine production in 1960 was 146,471 ton and increased annually to 1,538,016 ton in 1973 with evidenced that it reached the maximum exploitation. However, production still increasing with slightly fluctuation to 3,150,233 ton in 1994. The increased of fisheries production is resulted from development of fishing gears, technologies, investigation of new fishing ground within EEZs of Thailand, fishing new target species, research in fishing science and technology, development of coastal aquaculture, and regulatory measures to manage the fishery.

The continuous advances in fisheries affected the depletion of resources abundance both pelagic and demersal. The long term systematic monitoring surveys of research vessels trawl since 1963 showed the decline of catch per unit of effort as index of stock abundance (Meemeskul, 1982; Vadhanakul et al., 1985; Chotiyaputta, 1992; Intong et al., 1992; Jirapanpipat, 1992). CPUE of research vessel trawl operating day-time was 290 kg/hr in 1963 declined to about 50 kg/hr in 1993. The catch composition, size caught, and first mature size are changed toward smaller and less valuable. The CPUE from night-trawled monitoring survey for shrimp and other marine resources was decreased from 57 kg/hr in 1976 to about 21 kg/hr in 1995 (Marine Fisheries Division, 1997).

Catch from trawl surveys composed of trash fish 30-40% of total catch, of which more than 30% of trash is juvenile and undersized fish. The study from commercial fisheries also showed that trash fish contains at least 30% of juvenile fish. Pair trawl has highest composition of juvenile economic fish namely Indo-Pacific mackerel, threadfin bream, lizard, big eye, scad, sardine that represented 70% of total trash. Otter board trawl obtains juvenile economic fish about 40% of total trash (Sripanpaiboon, 1995).

Mostly, the important pelagic fish in the Gulf of Thailand has been fully exploited namely, Indo-Pacific mackerel, anchovies, round scad, and sardines. Indian mackerel is not overfishing yet but it is suggest that mesh size net for luring purse seine should enlarge from 2.5 cm to 3 cm to protect small size fish (Chullasorn, 1996). The working group on chub mackerel fishery in the Gulf of Thailand has proposed management advice that the effort should not be expanded, the current closed season from 15 February to 15 May, must be maintained and strict enforcement is necessary (FAO, 1995).

Almost all the demersal stocks are in the state of overfishing, include fish, shrimps, squid, cuttlefish and others. Many studies have been carried out in attempted to seek proper management measures. The working group on the demersal trawl fishery in the Gulf of Thailand has proposed management advice that fishing effort should be reduced by 60% of the present level or cod end mesh size should be increased to at least 45 mm to maximize the yield (FAO, 1995).

3. FISHERIES PRODUCTION

Fisheries production of Thailand comes from freshwater fisheries 10% and marine fisheries 90%.

The long term statistical record of fisheries production is shown in Table 1. In 1994, total marine fisheries was 3,150,233 ton, comprised capture in the Gulf 1,996,542 ton, and in the Andaman sea 356,282 ton. Coastal aquaculture was 345,807 ton of which 87% comes from the Gulf of Thailand. Among production, pelagic fish accounts for 30% of the total almost the same as trash fish. The combine of demersal and miscellaneous fish is about 15%, shrimps 12% and cephalopods 5%.

Considering in value, total marine capture valued US\$ 2335 million, of which production of trash fish accounted for 40%, but valued only US\$ 82 million. Shrimp is the most valuable commodity that cost about US\$ 1,791 million, but about 70% of production come from culture. The highest value of pelagic fish is Indo-Pacific mackerel with production of 147,520 ton, valued US\$ 115 million, but the highest production is anchovy 169,359 ton. Cephalopods catch is 144,436 ton, valued US\$ 255 million viz., 8.4% of total production value.

The marine production by type of gear in 1994 is shown in Table 2. Otter board trawl, pair trawl, purse seines, king mackerel gill net, encircling gill net and bamboo stake trap are regarded as large scale fishing gears and the catch from them

was 2,475,491 ton viz., 78.58% of total marine production. Catch from small scale fisheries and coastal aquaculture were 328,935 (5.86%), and 345,807 (15.56%) ton, respectfully.

4. FISHING METHOD

Marine fishery characterized as multi-species and multi-gear fishery. Fishing method can categorize into large scale (industrial fishery) and small scale or artisanal fishery. About 90% of marine capture are mainly obtained from large scale fishery, namely trawls, purse seines, drift gill nets and encircling gill nets. The typical small scale fishing gears are gill nets, push net, lift net, traps hooks and lines, bag net.

In Thailand there are about 75 fishing gears which can classify into 13 types as follows;

- 1) Surrounding nets: Purse seine,
- 2) Seine nets: Beach seine
- 3) Trawls: Otter board trawl, Pair trawl, Beam trawl
- 4) Dredges
- 5) Lift nets: Anchovy lift net, Crab lift net, dip nets etc.
- 6) Falling nets: Squid falling net, Anchovy falling net, Large cast net
- 7) Gill nets and Entangling nets; King mackerel gill net, Shrimp gill net, trammel net etc.
- 8) Push nets
- 9) Pots, Traps: Fish trap, Squid trap, Crab trap etc.
- 10) Set nets, Pound nets
- 11) Set bag nets, Stow nets
- 12) Hooks and Lines
- 13) Miscellaneous gears

The number of registered fishing boats by fishing methods during 1976-1994 is shown in Table 3. Otter board trawl is the largest number of fishing method contributed about 40 % of the total. Number of fishing boat registered by size of boat and gross tonnage in 1994 is shown in Table 4. The number of fishing boat of size

smaller than 14 meter long is the major contributed about 48% of the total. Boats of size range from 14-18 meter long and 18-25 meter long represented about 21% each.

5. POST-HARVEST AND UTILIZATION

Fishery industry of Thailand is very important to national economy. Majority of marine products are processed to export and trash fish is utilize as fish meal. The export of fishery products is top among agricultural export. Recently, Thailand is the world top country in export of fishery products. The most costly commodity is shrimp that mainly obtains from culture. In 1994 total export fisheries production of Thailand was about 1.1 million ton and valued about US\$ 3,600 million, of which shrimp product accounted for 42% in value. However, Thailand has faced many problems concerned about shortage of raw materials, standard quality products and trade barriers by foreign markets.

6. MANAGEMENT MEASURES AND POLICY

The Department of Fisheries is responsible for management and development of fisheries to obtain the long-term sustainable resources. The ecological and environmental management is considering as basis for the measurement strategies. The economical and social of communities are also taken into account to ensure that fisheries are exploited on an ecologically sustainable basis.

The studies on fishery biology, behavioral studies, fishing gear development and selectivity have been conducted to propose advisory management.

To conserve the fishery resources, the Department of Fisheries has implemented various regulations and notification through Fisheries Act of 1947, and has been revised in 1953 and 1985. The important enforced regulations are as follows:

- a) The minimum mesh size regulation is imposed to protect small individuals; the prohibit of minimum mesh size net of 2.5 cm is for light luring purse seine fishing of finfish, mesh size net of 3.2 cm for squid light-fishing,
- b) Closures regulation; closed areas and seasons for juvenile and spawning stock, restricted area of 3 km from shoreline that prohibiting trawlers and motorized push net
- c) Limit number of new entry trawler, ban push net
- d) The restriction of the use of certain type of fishing and methodology in certain area
- e) Conserve endangered species by prohibiting to catch dugong, sea turtle include collection of sea turtle eggs and coral reefs. Shrimp trawlers must equip with turtle excluder devices (TEDs)

f) Prohibition to discharge proclaimed chemical substances into waters and prohibit to use commercially available poison and explosive for fishing purpose.

The Department of Fisheries has considered many measurement strategies for more effective management. The installation of artificial reefs to protect illegal trawlers and motorized push net to fish near shore and enriched fishery resources in coastal area have been initiated for many years and achieve very well outcome. Other approach is development of fishing gear selectivity to reduce by catch and discard. Other project undergoing is the attempt to diminish the fishing gears that damage the resources particularly push net, trawlers. The buy-back of fishing boat or exchange fishing gear to the one that are not destructive to others are now undergoing. The catch quotas as output controls, fishing zone and fishing rights are being considered to enforce in the future.

There are some problems concern about illegal fishing, regulations that are imposed but unenforced. The conflicts among fishermen of different fishing gears and fish in same fishing ground. Indeed, education is the practical way to change attitude towards against illegal fishing, over-exploitation and environmental-damaging practices. The knowledge is provided to public for both short-term and long-term objectives.

Besides, the regional cooperation in conservation and management of straddling fish stocks and high migratory stocks is needed. The development of offshore or deep sea fishery has been considered to be potential.

The government has established two committees to work out on best management of marine resources in Thai waters.

- 1) The National Fisheries Policy Committee: The committee endorsed four fishery policies and plans of action namely, the national fishery policy within the EEZ, the overseas fishery policy, the policy on coastal zone management and aquaculture, and the policy on fishery processing development incorporated with fisheries management and environment impact assessment.
- 2) The National Committee of the Thai Sea Rehabilitation Program: Innovation in rehabilitation and enhancement of the Thai Sea.

It is cleared that the production will not increase remarkably like in the past, but the Department of Fisheries is aimed mainly to the responsible fisheries to maintain long-term ecologically sustainable development

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Table 1 Fisheries production (capture and culture) of Thailand, 1957-1994.

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1969 1,270,034 1,179,595 909,423 270,172 90,439 1970 1,448,404 1,335,690 1,098,562 237,128 112,714 1971 1,587,077 1,470,289 1,232,721 237,568 116,788 1972 1,679,540 1,548,157 1,318,060 230,097 131,383 1973 1,678,901 1,538,016 1,246,822 291,194 140,885 1974 1,510,466 1,351,590 1,107,098 244,492 158,876 1975 1,555,300 1,394,608 1,172,420 222,188 160,692 1976 1,699,086 1,551,792 1,295,742 256,050 147,294 1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,99	1967	847,443	762,187	617,664	144,524	85,255
1970 1,448,404 1,335,690 1,098,562 237,128 112,714 1971 1,587,077 1,470,289 1,232,721 237,568 116,788 1972 1,679,540 1,548,157 1,318,060 230,097 131,383 1973 1,678,901 1,538,016 1,246,822 291,194 140,885 1974 1,510,466 1,351,590 1,107,098 244,492 158,876 1975 1,555,300 1,394,608 1,172,420 222,188 160,692 1976 1,699,086 1,551,792 1,295,742 256,050 147,294 1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164	1968	1,089,303	1,004,058	841,810	162,248	85,254
1971 1,587,077 1,470,289 1,232,721 237,568 116,788 1972 1,679,540 1,548,157 1,318,060 230,097 131,383 1973 1,678,901 1,538,016 1,246,822 291,194 140,885 1974 1,510,466 1,351,590 1,107,098 244,492 158,876 1975 1,555,300 1,394,608 1,172,420 222,188 160,692 1976 1,699,086 1,551,792 1,295,742 256,050 147,294 1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133	1969	1,270,034	1,179,595	909,423	270,172	90,439
1972 1,679,540 1,548,157 1,318,060 230,097 131,383 1973 1,678,901 1,538,016 1,246,822 291,194 140,885 1974 1,510,466 1,351,590 1,107,098 244,492 158,876 1975 1,555,300 1,394,608 1,172,420 222,188 160,692 1976 1,699,086 1,551,792 1,295,742 256,050 147,294 1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155	1970	1,448,404	1,335,690	1,098,562	237,128	112,714
1973 1,678,901 1,538,016 1,246,822 291,194 140,885 1974 1,510,466 1,351,590 1,107,098 244,492 158,876 1975 1,555,300 1,394,608 1,172,420 222,188 160,692 1976 1,699,086 1,551,792 1,295,742 256,050 147,294 1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161	1971	1,587,077	1,470,289	1,232,721	237,568	116,788
1974 1,510,466 1,351,590 1,107,098 244,492 158,876 1975 1,555,300 1,394,608 1,172,420 222,188 160,692 1976 1,699,086 1,551,792 1,295,742 256,050 147,294 1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187	1972	1,679,540	1,548,157	1,318,060	230,097	131,383
1975 1,555,300 1,394,608 1,172,420 222,188 160,692 1976 1,699,086 1,551,792 1,295,742 256,050 147,294 1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187	1973	1,678,901	1,538,016	1,246,822	291,194	140,885
1976 1,699,086 1,551,792 1,295,742 256,050 147,294 1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177	1974	1,510,466	1,351,590	1,107,098	244,492	158,876
1977 2,189,907 2,067,533 1,724,818 342,715 122,374 1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200	1975	1,555,300	1,394,608	1,172,420	222,188	160,692
1978 2,099,281 1,957,785 1,615,173 342,612 141,496 1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1990 2,711,764 2,480,798 2,037,042 443,756 230	1976	1,699,086	1,551,792	1,295,742	256,050	147,294
1979 1,946,334 1,813,158 1,493,943 319,215 133,176 1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258	1977	2,189,907	2,067,533	1,724,818	342,715	122,374
1980 1,792,948 1,647,953 1,306,893 341,060 144,995 1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258	1978	2,099,281	1,957,785	1,615,173	342,612	141,496
1981 1,989,025 1,824,444 1,465,480 358,964 164,581 1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274	1979	1,946,334	1,813,158	1,493,943	319,215	133,176
1982 2,120,133 1,986,571 1,561,039 425,532 133,562 1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337	1980	1,792,948	1,647,953	1,306,893	341,060	144,995
1983 2,255,433 2,099,986 1,677,888 422,098 155,447 1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1981	1,989,025	1,824,444	1,465,480	358,964	164,581
1984 2,134,838 1,973,019 1,630,599 342,420 161,819 1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1982	2,120,133	1,986,571	1,561,039	425,532	133,562
1985 2,225,204 2,057,751 1,745,183 312,568 167,453 1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1983	2,255,433	2,099,986	1,677,888	422,098	155,447
1986 2,536,335 2,348,572 1,945,072 403,500 187,763 1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1984	2,134,838	1,973,019	1,630,599	342,420	161,819
1987 2,779,071 2,601,929 2,174,942 462,987 177,142 1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1985	2,225,204	2,057,751	1,745,183	312,568	167,453
1988 2,629,732 2,446,125 2,108,450 337,675 183,607 1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1986	2,536,335	2,348,572	1,945,072	403,500	187,763
1989 2,740,008 2,539,237 1,963,657 406,891 200,771 1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1987	2,779,071	2,601,929	2,174,942	462,987	177,142
1990 2,711,764 2,480,798 2,037,042 443,756 230,966 1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1988	2,629,732	2,446,125	2,108,450	337,675	183,607
1991 2,967,715 2,709,051 2,030,336 678,715 258,664 1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1989	2,740,008	2,539,237	1,963,657	406,891	200,771
1992 3,239,880 2,965,722 2,282,733 682,989 274,158 1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1990	2,711,764	2,480,798	2,037,042	443,756	230,966
1993 3,385,150 3,048,128 2,186,586 861,542 337,022	1991	2,967,715	2,709,051	2,030,336	678,715	258,664
1 1 1 1 1	1992	3,239,880	2,965,722	2,282,733	682,989	274,158
3,150,233 2,297,575 852,658	1993	3,385,150	3,048,128	2,186,586	861,542	337,022
	1994		3,150,233	2,297,575	852,658	

Table 2 Marine production by type of fishing gear, 1994

Fishing Methods	Gran	and Total		ď	Pelagic Fish		Dem	Demersal Fish	_	Miscella	Miscellaneous Fish			Trash Fish	
	Total	Gulf	Andaman	Subfotal	Gulf	Andaman	Subtotal	Gulf A	Andaman	Suddela	Gulf A	Andaman	Subtrotal	Gulf	Andaman
Grand Total	3,150,233	2,297,575	852,658	953,907	644,073	309,834	287.940	194,123	93,817	172,591	116,561	26,030	930.546	661,080	269,466
Otter board traw	1,300,008	898,952	401,056	85,815	44,476	41,339	247,086	170,385		102 357	60,994	41,363	698,612	495,135	203,677
Pair trawl	212,613	158,082	54,531	13,280	12,051	1,229	23,047	12,525	10,522	6,922	5,942	086	141,244	109,445	31,799
Beam trawl	1,285	1,285	0	0	0	•	83	78	0	я	38	0	-	-	0
Purse seine	769 509	522,250	247,259	536,162	434,455	201,707	5,577	3,522	2,055	S2 453	38,927	11,516	74,803	43,858	30,945
Anchovy purse seine	155.405	95,140	60,265	15. 15. 15. 15. 15. 15. 15. 15. 15. 15.	94,605	60,264	28	69	0	ä	237	<u></u>	64	2	0
King mackerel gill net	15.225	13,261	1,964	18,723	12,886	1,837	8	125	2	ii.	8	122	5	76	0
Mackerel encircling gill net	18,323	18,254	69	£7,588	17,439	69	a	0	0	æ	3	0	2	784	0
Bamboo stake trap	904	4,408	0	£8.	1,926	-	92	9/	0	23	27.1	0	2035	2,035	0
Push net	24,621	21,560	3,261	8	1,000	6	22	54	187	24	449	62	80.0	7,292	2,004
Mackerel gill net	11,362	11,157	502	707	9,199	202	1	162	0	1,780	1,780	0	5	0	0
Promfret gill net	8	119	84	8 8	6	72	a	0	0	3	22	12	6	0	0
Mullet gill net	1917	3,363	1,384	4,037	2,961	1,076	4	17	0	949	362	308	•	7	6
Shrimp gill net	16,207	12,374	3,833	8	006	2	2 8	135	0	2,106	1,828	278	\$	=	0
Crab gill net	28,296	26,080	2,216	8	0	26	22	79	0	3	440	<u></u>	0	0	0
Other gill net	16,523	11,775	4,748	7887	980'9	1,608	4,894	2,214	2,680	3,467	3,007	<u>~~~</u>	8	526	0
Squid light fishing	26,174	25,678	964	3,846	3,849	0	g	9	0	*	Ħ	0	9	240	0
Squid cast net/ drip net	516	18	32	0	0	0	0	0	0	c	0	0	0	0	0
Other cast net	186	164	22	æ	49	4	G	က	2	23	33	0	0	0	0
Acetes scoop net	12,539	9,079	3,460	٥	0	0	ø	0	0	0	0	0	-	-	0
Scoop net	229	627	0	*	14	0	'n	33	0	ĕ	3	0	5 6	29	0
White board catching shrimp	æ	35	0	0	0	0	O	0	0	O	0	0	0	0	0
Other net	3328	2,970	328	876	453	223	8	75	24	*	110	104	0	0	0
Other moving gear	5	103	17	c	0	0	0	0	0	0	0	0	•	0	0
Long line	1831	1,452	379	*#	406	∞	1,326	1,019	301	t o	27	02	0	0	0
Hook	2,869	1,973	968	8	798	125	331	484	453	8	691	282	6	0	0
Squid hook	579	579	0	0	0	0	0	0	0	6	0	0	5	0	0
Set bag net	8769	6,564	2,205	13	12	0	CN	2	0	88	630	325	2488	1,152	1,016
Wing set bag net	171	171	0	8	24	0	+	-	0	۴	7	0	G.	47	0
Fish trap	1981	257	224	83	12	17	88	29	439	2	72	8	0	0	0
Crab trap	8,143	3,005	5,136	0	0	0	+	-	0	6	0	0	0	0	0
Squid trap	7042	905'9	236	0	0	0	a	0	0	0	0	0	9	0	0
Other stationary gear	80 22	7,217	₽	157	157	0	8	190	0	æ	124	<u>∞</u>	919	650	53
Shrimp culture	264,078	220,670	43,408	8	218	8	C4	2	0	X	343	6	0	0	0
Fish culture	3213	2,773	<u>8</u>	0	0	0	3,213	2,773	₹	•	0	0	•	0	0
Shellfish culture	78516	77,590	956	0	0	0	σ.	0	0	6	0	0	0	0	0
Collecting shellfish	58113	53,043	2,070	c	0	0	0	0	0	0	0	0	0	0	0
Other fishing	86,112	78,308	7,804	a	0	0	a	0	0	0	0	0	6	0	0

Table 2 Marine production by type of fishing gear, 1994 (cont'd)

Fishing Methods		himps		්	Cephalopods			Shells			Crabs		1	Others	
•	Subtotal		2000	Subtodal		Andaman	Subjetal		3000	Sectional	i	Andaman	Suchabili	Gulf	Andaman
Grand Total	386,751	323,515	63,236	14. 26.	109,031	35,405	137.175	131,167	800'9	52.6.975	39,917	11,058	98	78,308	7,804
Otter board trawl	92 15 15	52,876	8,779	25 28.5	65,530	26,334	¥.55	512	12	# \$2	9,044	2,851	•	0	0
Pair traw	<u> </u>	6,108	2,543	18,153	11,326	6,827	ผ	22	0	\$	963	631	•	0	0
Beam trawi	1,18	1,118	0	4	4	0	e	0	0	38	28	0	۵	0	0
Purse seine	٥	0	0	725	1,488	1,036	e	0	0	۵	0	0	~	0	0
Anchovy purse seine	•	0	0	ä	227	0	c	0	0	÷	0	0	c	0	0
King mackerel gill net	0	0	0	**	က	0	•	0	Ö	~	0	0	6	0	0
Mackerel encircling gill net	0	0	0	•	0	0	•	0	0	~	0	0	~	0	0
Bamboo stake trap	0	0	0	8	8	0	0	0	0	~	0	0	~	0	0
Push net	11,73	10,975	762	**	982	163	0	0	0	똹	719	8	•	0	0
Mackerel gill net	•	0	0	•	0	0	0	0	0	(2	16	0	•	0	0
Promfret gilf net	0	0	0	•	0	0	•	0	0	a	0	0	~	0	-
Mullet gill net	cs	6	0	•	0	0	Φ.	0	0	•	7	0	a	0	0
Shrimp gill net	12827	9,195	3,432	•	0	0	Φ	0	0	6	305	118	~	6	0
Crab gill net	4	4	0	•	0	0	0	0	0	# 22.28	25,557	2,181	~	0	0
Other gill net	0	0	0	\$	178	0	•	0	ō	X,	35	0	~	0	-
Squid light fishing	•	0	0	%	21,572	96	•	0	0	۵	0	~	⇔	0	0
Squid cast net/ drip net	•	0	0	5	481	0	0	0	<u></u>	19	0	8	0	0	0
Other cast net	98	23	91	•	0	0	•	0	<u></u>	~	0	0	~	0	0
Acetes scoop net	12.538	9,078	3,460	0	0	0	0	0	•	a	0	-	Φ.	0	0
Scoop net	\$	480	0	۰	0	0	•	0	0	*	₹ .	0	•	0 (0
White board catching shrimp	19	32	0	•	0	0	0	0	0	•	0	0	ca .	0	0
Other net	258	2,532	<u> </u>	•	0	0	0	0	•	-	0	0	•	0	0 (
Other moving gear	19	7	4	0	0	0	0	0	0	æ	33	0	~	0	0
Long line	•	0	0	0	0	0	0	0	0	~	0	0 1	Φ.	0	0
Hook	*	0	<u>*</u>	**	0	7	•	0	0	_	0	_	•	0	0
Squid hook	~	0	0	F	579	0	•	0	0	~	0	0	Φ.	0	0
Set bag net	9X5	4,520	823	#	0	Ŧ	a	0	0	%	243	e	•	0	0
Wing set bag net	84	35	0	en	5	0	G	0	0	•	0	0	•	0	0
Fish trap	ă	384	0	0	0	0	9	0	0	6	0	8	0	0	0
Crab trap	0	0	0	0	0	Ö	9	0	0	9 7	3,004	5,136	•	0	0
Squid trap	9	0	0	7,042	905'9	236	G	0	0	8			0	0	0
Other stationary gear	\$902	5,894	80	٠	7	0	9	0	0	8	2 5	0	•	0	-
Shrimp culture	347692	220,071	43,375	0	0	0	C	0	0	\$	፠	13	=	0	0
Fish culture	0	0	0	•	0	0	0	0	0	•	0	0	-	0	0
Shellfish culture	0	0	0	0	0	0	78,516	77,590	976	S	0	0	cs	0	0
Collecting shellfish	0	0	0	0	0	0	28(13	53,043	2,070	•	0	0	6	0	0
Other fishing	0	0	0	0	0	0	•	0	0	•	0	0		78,308	7,804
						23			333						

Table 3 Number of fishing boat registered by type of fishing method, 1976-1994

Type of gear	1976	1977	1978	1979	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994
Total	9,388		11,407 12,529 16,146	16,146	19,511	14,723	19,756	17,386	16,006	15,968	15,916	16,054	15,550	20,979	21,547	18,170	16,820	16,973	16,494
Otter board trawl	4,088	4,962	5,110	7,038	8,131	6,021	9,358	7,796	7,769	896'9	6,226	6,129	5,766	10,438	10,256	8,117	7,538	7,213	6,482
Pair trawl	832	906	854	1,172	1,230	1,008	1,406	1,266	1,166	1,218	1,084	1,164	1,132	2,193	2,193	2,037	1,876	1,750	1,708
Beam trawl	284	420	489	537	1,060	496	711	328	196	139	26	20	52	482	456	144	51	123	156
Thai purse seine	351	160	129	89	115	57	43	4	469	582	899	644	738	929	857	938	828	*1173	*1163
Chinese purse seine	17	22	15	15	12	14	13	18	16	17	17	14	16	16	12	24			
Anchovy purse seine	28	19	31	51	34	32	98	24	155	197	143	117	199	348	367	347	324	336	348
Luring purse seine	300	505	578	547	620	730	728	691	321	237	268	339	503	523	393	305	270	*	*
King mackerel drift gi	157	244	151	227	296	327	281	797	265	569	329	365	461	282	299	338	362	271	280
Promfret gill net	16	7	•	74	21	20	11	∞	21	18	6	17	34	70	33	59	82	134	91
Mackerel encircling gi	226	314	359	356	307	258	238	144	245	227	203	223	146	114	101	88	72	8	86
Others gill net	1,498	1,169	1,352	1,224	671	9/9	384	559	418	401	795	909	770	540	620	474	466	710	999
Mackerel gill net					102	124	124	83	71	179	153	181	156	24	143	107	137	257	328
Crab gill net					871	489	737	1,071	879	697	1,334	985	1,008	520	937	1,259	817	1,131	1,371
Sadinellas gill net					51	99	23	29	31	31	13	22	16	4	44	34	45	21	42
Mullet gill net					128	25	35	29	17	25	23	16	31	45	40	34	∞	45	52
Threadfin gill net					34	27	41	24	13	15	5 4	9	18	\$	33	∞	54	12	34
Push net	844	1,177	1,426	1,923	2,262	1,216	1,899	1,236	096	759	664	624	531	1,907	1,879	1,047	818	808	651
Shrimp gill net	527	1,196	1,770	2,529	3,067	2,759	2,856	2,900	2,052	2,901	2,974	3,294	2,438	1,629	1,583	1,367	1,369	2,084	2,045
Others net	86	240	190	213	162	79	111	165	364	362	287	351	222	187	195	33	47	30	74
Long line	47	11	33	216	222	47	34	54	46	63	51	53	142	20	48	47	89	29	36
Squid cast net	4		34	9	115	235	637	524	532	993	654	794	1,171	1,056	1,088	1,363	1,591	1,895	2,059

* registered as purse seine

Table 4. Number of fishing boat registered by size and total gross tonnage, 1994.

Type of fishing method		Total	V	< 14 m.	14-	14-18 m.	18-	18-25 m.	^	> 25 m.
	No. of boat	Gross Ton	No. of boat	Gross Ton	No. of boat	Gross Ton	No. of boat	Gross Ton	No. of boat	Gross Ton
Otter board trawl	6482	204,354.98	2068	19,198.15	2262	58,229.38	2067	112,045.37	85	14,882.08
Pair trawl	1708	72,041.87	4	56.58	9	172.23	5	357.46	,	
Beam trawl	156	3,534.63	63	464.61	54	1,354.59	39	1,715.43	,	1
Purse seine	1163	69,214.69	58	807.42	189	5,445.63	879	58,510.43	37	4,451.21
Anchovy purse seine	348	12,199.43	118	1,263.02	86	3,135.07	130	7,649.18	2	152.16
King mackerel drift gill	280	10,373.18	42	354.77	120	3,147.95	111	5,954.97	7	915.49
Pomfret gill net	.91	2,561.52	16	166.47	46	1,099.72	28	1,271.99	_	23.34
Mackerel encircling gill	66	2,881.29	36	316.47	34	894.14	28	1,550.85	1	119.83
Other gill net	999	11,605.77	491	2,360.89	19	1,755.84	86	6,009.37	6	1,479.67
Mackerel gill net	328	3,237.51	298	1,643.18	∞	220.94	22	1,373.39	ı	ı
Crab gill net	1371	9,385.81	1288	6,774.85	61	1,152.11	20	1,145.70	2	313.15
Sadinellas gill net	42	136.64	42	136.64	ı	ı	ı	ı	ı	ı
Mullet gill net	25	122.00	25	122.00	,	•	ı		,	
Threadfin gill net	34	336.87	30	225.91	3	56.10		54.86	ı	1
Push net	651	4,076.81	558	2,624.15	69	830.10	24	622.56	•	
Shrimp gill net	2045	9,105.69	1996	8,351.90	45	620.11	4	133.68	,	ı
Other net	74	769.54	64	533.74	6	187.92	-	47.88	,	ı
Long line	36	1,586.59	4	12.90	14	369.39	17	1,105.15		99.15
Squid cast net	2059	33,521.92	1346	13,899.61	554	12,630.60	158	6,945.54	1	46.17